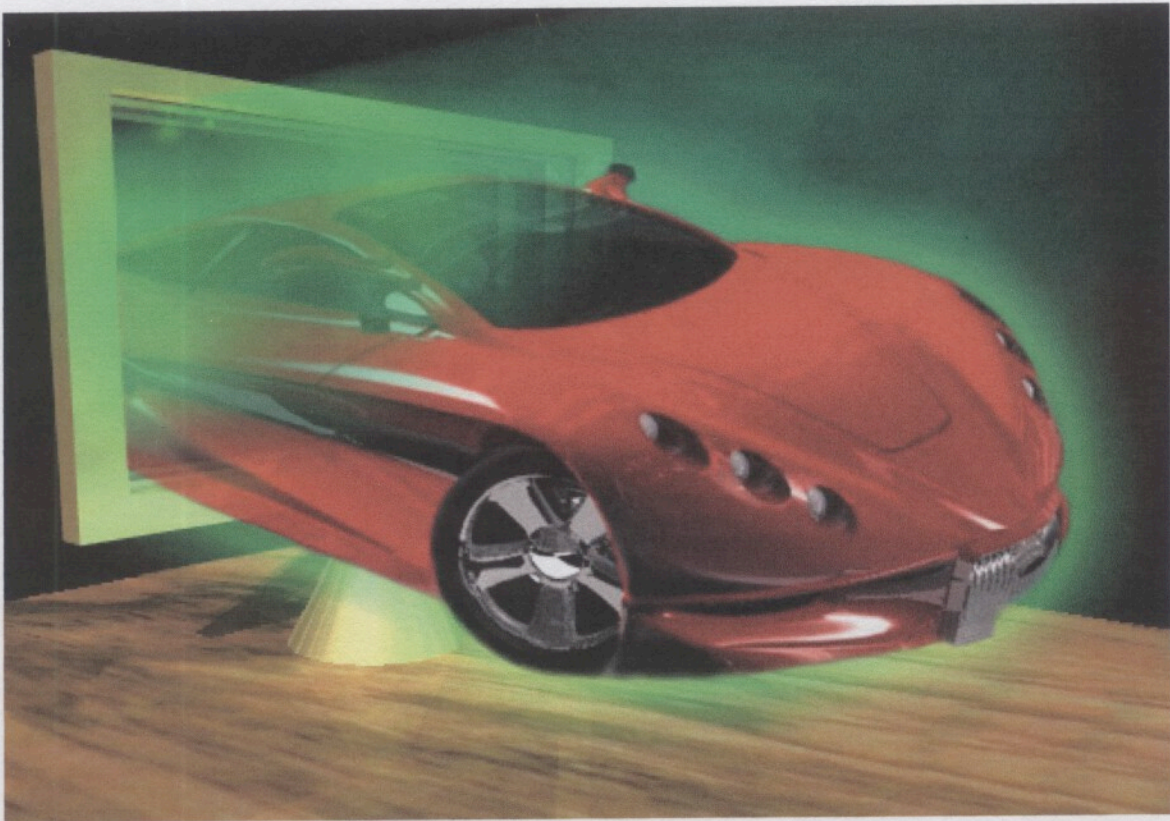




GNXPERTCOLOR™



GNXPert UPDATE 2004

GNXPERT CORP

Financial projections

Objectives

By the end of 2004, to reach \$64.5 Mil in sales and licensing fees.
 By the forth quarter of 2005, to gross \$284 mil in sales and licensing.
 By the forth quarter of 2006, \$453.8 in sales and licensing.
 Gross margin of 70% or more. Net profit also above 70% of sales.

Sales Strategy

Our sales divided into 5 groups:

Cii-Lite **products** - we specialize in custom formulations of photon manipulated particles with different effects, including "glow in the dark". To date, Gnxpert Color is negotiating contracts with 15 Market Leading and Fortune 500 companies, and in 2004, we will be scheduling prototyping with 112 manufacturers.

3D conversion process and algorithms **products and licensing** - allowing the conversion of 2D images, films and tapes into 3D environment for entertainment and media industries, movies, television, computer games etc. MGM has authorized and provided teasers for 3 movies, requesting the conversion of 2D into 3D, which is the pilot program for the conversion of the entire Movie Library, creating a new "art form" thereby, securing extended copyrights. Following in MGM's footsteps, we are negotiating with Warner Brothers, Columbia and Universal.

3D Holographic screen, **products and licensing** - The 3D Holographic Screen is the most upgraded piezo screen with the capability of seeing 3D images outside of screen, without glasses or other equipment, it is not "stereo". First prototype will be completed within 11 months.

WebMoney Cards, **products and service** - Collectable Debit Cards branded with Master Card. Concluding Pilot Program negotiations with Village Entertainment Theaters.

Optic Modulator, **products and licensing** - For the Telecommunication Industry, will increase the speed of transmission through fiber optic equipment. First prototype will be ready for licensing by 2005.

Sales Forecast

Table: Sales Forecast

Sales	2004	2005	2006
Cii-Lite particles	\$8,850,000	\$20,500,000	\$42,500,000
3D Conversion	\$50,000,000	\$160,000,000	\$261,000,000
3D Holographic Screen	\$0	\$35,000,000	\$50,000,000
WebMoney cards	\$5,200,000	\$8,500,000	\$10,300,000
Optic Modulator	\$0	\$60,000,000	\$90,000,000
Total Sales	\$64,500,000	\$284,000,000	\$453,800,000

Projected Profit and Loss

Table: Profit and Loss

Pro Forma Profit and Loss

	2004	2005	2006
Total Income	\$64,500,000	\$284,000,000	\$453,800,000
Cost of Goods Sold	\$19,350,000	\$85,200,000	\$136,140,000
Gross Profit	\$45,150,000	\$198,800,000	\$317,660,000
Expenses:			
Payroll	\$648,000	\$750,000	\$1,000,000
Office Expenses	\$416,000	\$500,000	\$700,000
Equipment	\$130,000	\$200,000	\$250,000
Vehicles & Transportation	\$30,180	\$40,000	\$50,000
Other Expenses	\$145,200	\$170,000	\$200,000
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Total Expense	\$1,369,380	\$1,660,000	\$2,200,000
Net Profit	\$43,780,620	\$197,140,000	\$315,460,000

GNXPERT CORP

Contract Negotiations (Fortune 500 & US Government):

#	BUYER	1 st YEAR PROJECTION GROSS	2 nd YEAR	3 rd YEAR
1	Brunswick Sea Ray , FL -Boat Manufacture	2mil	4mil	9mil
2	Brunswick Bowling and Billiards, MI -Bowling Manufacture	500,000	1.5mil	3mil
3	Serigraph, WI -Decal Manufacture	250,000	500,000	1mil
4	Genmar, MN -Boat Manufacture	500,000	1mil	3mil
5	Mattel, LA -Toys Manufacture	1mil	2mil	3mil
6	Kraton Polymers, TX -Polymers Manufacture	500,000	1mil	2mil
7	Scubapro/Johnson Outdoors -Scuba Equipment Manufacture	250,000	500,000	1mil
8	VCT , IL -Plastic Credit Cards Manufacture	100,000	250,000	500,000
9	Sherwin Williams, OH -Paints Manufacture	500,000	1mil	2mil
10	Stearns , MN-Coast Guard Safety Jacket Manufacture	250,000	500,000	1mil
11	Construction R&D , IL- Shopping Mall Decoration	500,000	1mil	2mil
12	Valspar, MN -Paints Manufacture	500,000	1mil	2mil
13	NASA - Big Monster Toys, IL-Toys manufacture	500,000	1mil	2mil
14	NASA - TDS, IL-DOD project	100,000	250,000	1mil
15	USSS, Washington DC-USSS project	1.4mil	5mil	10mil
	TOTAL*	8.85mil	20.5mil	\$42.5mil

* 2003 LIST.

NOT INCLUDED - 2004 LIST (CURRENTLY, 108 COMPANIES)

Confidential

1	3M External Ideas Administrator	MN	Marie Lee	3M Center Bldg 220-4E-01	St Paul MN 55144
2	3M Automotive Design Systems Division			Bldg 223-1S-02	
3	3M Commercial Graphics Division			Bldg 220-6W-06	
4	3M Marine Trades Project			Bldg 223-6N-01	
5	3M Masking & Packaging Systems			Bldg 220-8W-01	
6	3MSafety & Security Systems Division			Bldg 220-6W-06	
7	3M Marking & Signs Division			Bldg 225-5S-1000	
8	Advanced Technology Mirroflex			311 Regional Rd South	Greensboro NC 27409
9	Aearo Company - Headquarters - IN		Kip Blakely Tom Simpson	5457 West 79th St	Indianapolis IN 46268
10	Aearo E-A-R Specialty Composites - IN		Tara Ellinwood	7911 Zionsville Rd	Indianapolis IN 46268
11	Aearo Safety Products - Safety Division		Ron Thronsen	8001 Woodland Dr	Indianapolis IN 46278
12	Aeroperformance / Sherwin Williams		aircraft paint	3724 N Commerce Street	Fort Worth TX 76106
13	Andrew Corp - Orland Park - big antennas		J Giacobagazzi	8000 W 186th Street	Tinley Park IL 60477
14	AO Safety			PO Box 2993	Gainsville GA 30503
15	Aquaforce		Alan Hirtle	2340 Cousteau Ct	Vista CA 92083
16	Aqua Lung		Dr Amy Hull	9700 S Cass Ave	Argonne IL 60439
17	Argonne			2500 Columbia Ave	PO Box 3001 Lancaster PA 17606
18	Armstrong World Industries - PA		E-142078	Carl-Bisch-Strase	38 67056 Ludwigshafen Germany
19	BASF Germany			3000 Continental Drive-North	Mount Olive NJ 07828
20	BASF USA	NJ		1924 County Road	3000N Rantoul IL 61866
21	Bell Sports	IL		Via Sommacampahna	51 37131 Verona Italy
22	Belotti Group - Italy - inn line skates		Charles Ridgeway	6900 S Central Ave	Bedford Park IL 60638
23	Belt Railway	IL		51 Chestnut Ridge Road	Montvale NJ 07645
24	Benjamin Moore - New Jersey - paints		Warren Buffett	1440 Kiewit Plaza	Omaha NE 68131
25	Berkshire Hathaway	Omaha NE		38 Soho Square	London WID 3HB England
26	Bloomsburg Publishing	London England		175 Fifth Avenue	3rd floor New York NY 10010
27	Bloomsburg Publishing	New York		PO Box 3707	M/C 3U-AA Saetfle WA 98124-2207
28	Blue Cross Blue Shield of Florida		Gordon McDonald	100 North Riverside	Chicago IL 60606
29	Boeing Supplier Diversity Programs		Linda Johns	800 Rene-Levesque Blvd W	Montreal Quebec H3B 1Y8
30	Boeing Shared Services Group			1 N Field Court	Lake Forest IL 60045
31	Bombardier / Sea Doo	Canada		Fond du Lac WI	
32	Brunswick Lake Forest		George Buckley	Michigan	
33	Brunswick Mercury Marine	WI	Rick Davis Mike Golden	Florida	
34	Brunswick Bowling & Billiards	MI	Roland Bouchard Dave Sella	17641 Ashland Ave	Homewood IL 60430
35	Brunswick SeaRay	FL	Mark Owens Cynthia Trudell	59 Ash Street	Weston MA 02493
36	Canadian National / Illinois Central RR	IL	Tom Rose / Signal Group		
37	Chetrolc Partners		Jenny Freeman		

38	City of Chicago	Mayor Daley	312 744 3300	121 N LaSalle St Room 507 Chicago IL 60602
39	City of Chicago	Alderman Ed Burke		City Hall Chicago IL
40	Chicago Metallic - ceiling systems IL	Scott Jankovic		4849 S Austin Ave Chicago IL60638
41	Chicago Park District - IL	Ariel Gonzalez		Admin Building 541 N Fairbanks Chicago IL60611
42	CNA Insurance IL			333 S Wabash Ave Chicago IL60685
43	Columbia Sportswear - outdoor jackets			14375 NW Science Park Dr Portland OR 97229
44	Compaq Computer			
45	CorTech Technologies	Joseph Claffy		7501 Quincy Willowbrook IL 60521
46	Curran Insurance	Joel Curran		8359 Prestwick Dr Manlius NY 13104
47	Dacor		203 852 7079	Shore Pointe One Selleck St Norwalk CT 06855
48	Disney CA	Dennis Huba	818 560 1000	500 S Buena Vista Street Burbank CA 91521
49	DuPont	Paul Jones	302 774 7248	1007 Market Dreet D5026 Wilmington DE 19898
50	DuPont Performance Fabrics			PO Box 80728 Wilmington DE 19880
51	Federal Signal -Oak Brook - signs safety	Joseph Ross		1415 W 22nd Street Site 1100 Oak Brook IL
52	Federal Signal -University Park	Joe Bader		2645 Federal Signal Drive University Park IL 60466
53	Fisher Price - New York - toys			636 Girard Ave East Aurora NY 14052
54	Florida Plastics International IL	William Keyser		10200 S Kedsie Ave Evergreen Park IL 60805
55	Formula Boats IN		260 724 9111	2200 W Monroe St PO Box 1003 Decatur IN 46733
56	GateSkate - Washington - inn line skates	Patri Skate	509 371 0726	2655 Einstein Ave Richland WA 99352
57	General Motors Electro Motive Division IL	Karl Smith / William Happel		9301 W 55th Street LaGrange IL 60525
58	Giro Sport Design	James Caparo		380 Encinal Street Santa Cruz CA 96060
59	Greater SW Development IL	Mark Rozdolsky		2601 W 63rd Street Chicago IL 60629
60	Harbortown Industries IL		401 431 8697	28477 N Ballard Dr Lake Forest IL 60045
61	Hasbro			1027 Newport Ave RI 02861
62	Hinsdale Fire department IL	Scott Miller		121 Symonds Dr Hinsdale IL 60521
63	Hewlett Packard - CA	Armstrong Wong	650 857 3506	1501 Page Mill Road Palo Alto CA 94304
64	Hunter Douglas	ceiling panels		
65	Illinois State of - Governor	Rod Blagojevich	217 782 6830	207 Statehouse Springfield IL 62706
66	Image Technologies	Guillermo	1 877 IMAGETIC	7920 Deering Ave Canoga Park CA 91304
67	Intel			
68	Kawasaki Santa Anna CA	Rachel@kissusa.com	949 460 5688	PO Box 25252 Santa Ana CA 92799
69	Kiss Products IL	Dennis Ritchie		2 Harbor Drive Port Washington NY 11050
70	Kraft			1 Kraft Ct Glenview IL
71	Marvel Enterprises	Russ Brown	212 576 4000	10 East 40th Street New York NY 10016
72	Marvel Enterprises	Paul Gitter / Licensing	212 576 4026	10 East 40th Street New York NY 10016
73	Mattel - California - toys	Scott Goodman	310-252-2000	333 Continental Blvd El Segundo CA 90245
74	Midwest Promotional - IL shirts etc	Don Luendowski		5900 Archer Road Summit IL 60501

75 Molex IL	Bane Kasec	2222 Wellington Ct Lisle IL 60532
76 Motorola - Schaumburg IL- cell phones	Ideas Submission	1303 E Algonquin Road Schaumburg IL 60196
77 Mi-Jack Products IL	Michael Lanigan	3111 West 167th Street Hazel Crest IL 60429
78 Myron Products	Elaine Adler	205 Maywood Ave Maywood NJ 07607
79 National Paint & Coatings Association		
80 Government Affairs Division DC		1500 Rhode Island Ave NW Washington DC 20005
81 Health Safety & Environment DC		1500 Rhode Island Ave NW Washington DC 20005
82 National Sporting Goods - New Jersey		25 Brighton Ave Passaic NJ 07055
83 New York City mayor	Michael Bloomberg	City Hall New York NY 10007
84 Nike - Oregon - shoes and golf balls	Katie Maksym	PO Box 4027 Beaverton OR 97076
85 Nokia - California - cell phones		800 344 6453
86 Pacific Cycle (bought Schwinn) - WI		650 625 2000
87 Parsinen Kaplan Rosberg law firm MN		608 268 2468
88 Pierce & Stevens	Kristen Staffanson	612-342-0367
89 Plano - Plano IL - tackle boxes fishing	Irene Vega	312 419 7100
90 Playboy IL	David Stevens	800 226 9868
91 Polaris Medina MN wave runners		763 542 3477
92 Public Building Services US General	Joseph Moravec	202 501 1100
93 Rexam Beverage Can Americas IL	Nick Grasso John Caton	
94 Romeoville Fire Dept	Lt John Eeten	
95 Schwarzenegger CA		
96 ScubaPro CA		
97 Serigraph decal vender to Brunswick I	Steve Elbert Sergio Angelini	619 402 1532
98 Sherwin-Williams Automotive - OH		
99 Sherwin-Williams - Cleveland OH	John Krajnik Max Lewis	216 566 1313
100 Sovereign Specialty Chemicals	Irene Vega	312 419 7100
101 Stearns Inc MN	Mike Grupa	320 252 1642
102 Steel Ceilings		
103 The North Face - CA- outdoor cloths		
104 Tin Pony	John West	
104 Toy Quest LA, CA		
106 Trek Bicycle - Wisconsin - bicycles		
107 Tropitone IL	Monica Robertson	
108 Unconventional Concepts DC	Michael Hoppmeier	703 797 4562

109	University of Chicago LASR IL	Skip Johnson	773 702 7858	933 East 56th Street Chicago IL 60637
110	U.S. Divers			Washington DC 20405
111	U.S. Dept of Homeland Security	Joseph Moravec		1800 F Street NW Washington DC 20405
112	U.S. General Services Admin. - buildings	Antonio Cantu	202 406 5298	950 H Street Washington DC 20223
113	U.S. Secret Service Forensic Services	ceiling systems		
114	U.S.G. IL			
115	Valspar Advanced Polymer solutions			1101 South 3rd Street Minneapolis MN 55440
116	Valspar Paints and coatings	Dug Mueller Rich Rompala		1101 South 3rd Street Minneapolis MN 55440
117	Wellington			1140 Monticello Hwy PO Box 244 Medison GA 30650
118	Voyageur			3761 Old Glenola Road Trinity NC 27370
119	Yamaha Kennesaw GA		800 962 7926	1270 Chastain Road NW Kennesaw GA 30144
120	Yamaha Newnan GA		877 811 8250	1000 Highway 34 East Newnan GA 30265
121	Whiteco			
122	Wilson Sporting Goods - Chicago		773 714 6400	8700 W Bryn Mawr Ave Chicago IL 60631
123	Zebeco - Oklahoma - fishing rods and lures		800 588 9030	6505 Tower Lane Claremore OK 74017

Investor Breakdown:

# of Shares	# of Shareholders
100	1
24.5	1
17	1
10	1
8	1
7	1
5	3
4	3
3	1
2	7
1	4
0.5	4

Total: 216.5 Shares owned by 28 Shareholders

283.5 Shares available

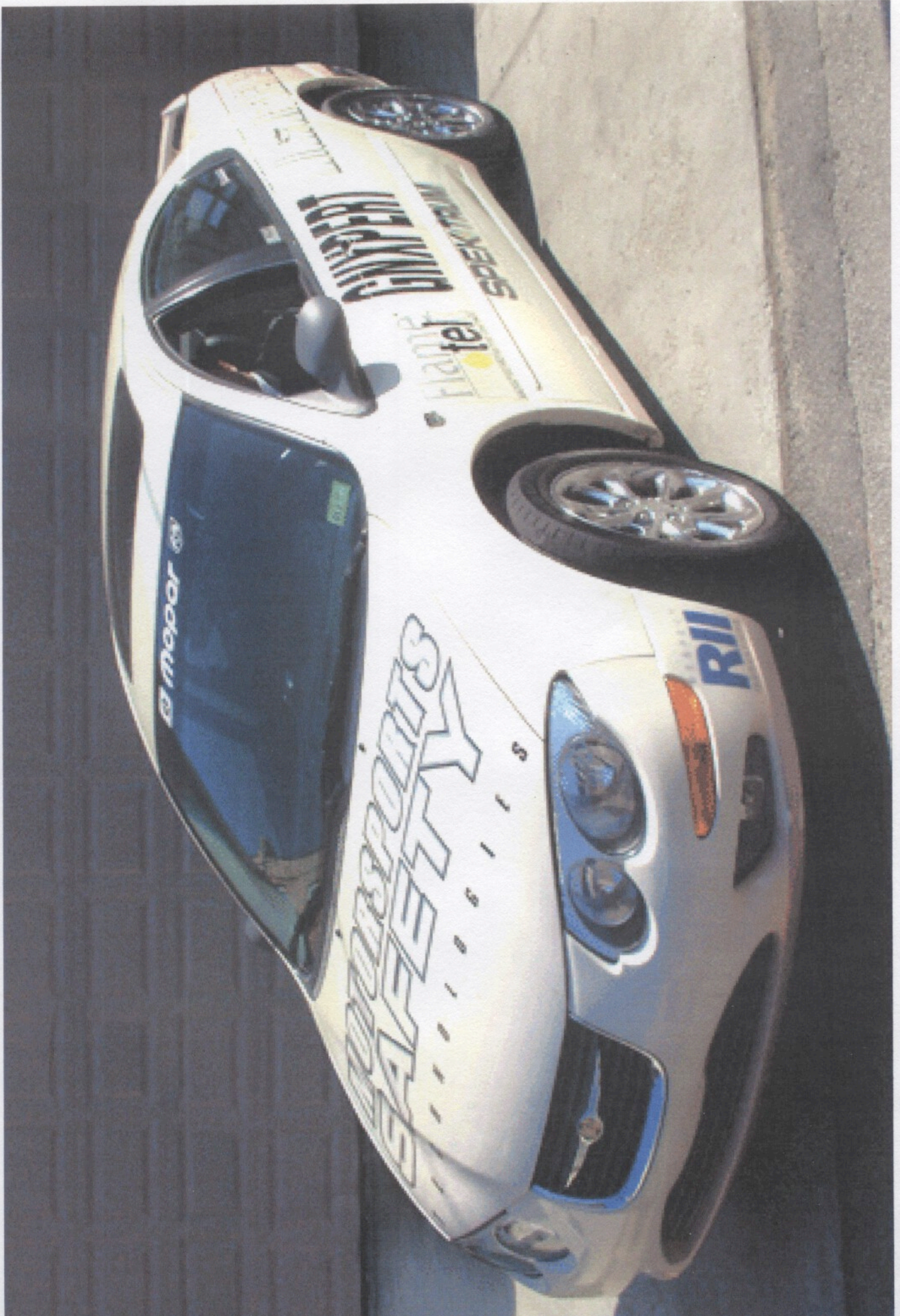




PHOTO TAKEN IN TOTAL DARKNESS