

GnXpert Neural Technologies Inc.

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Loren Billings, Executive Director

Museum of Holography

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July 21, 2001

Dear Loren,

It was a pleasure to meet with you, along with Dave and Lucy Wendel, for our breakfast meeting, at Ina's.

We thought long and hard on inviting you to be on the Board of Advisors. We looked at the many advantages of having such an accomplished and experienced advisor. Regrettably, it was brought to our attention, that since we will need to hire the services of the museum on a regular and ongoing basis, this would cause a conflict of interest.

We are saddened that we cannot invite you to be on the Board of Advisors, but we are very excited and look forward to limitless lucrative relationships between GnXpert Neural Technologies, Loren Billings, Executive Director and the Museum of Holography.

We could not ask for a more knowledgeable, experienced or dedicated individual to work with. We are very grateful.

Respectfully,

Igor, Maria and Vitaliy